

## Foundations of the Semantic Web

### Lecture 4

#### More Pattern and a Problem

#### Classes as Values

Combining Necessary & Sufficient with Necessary conditions (General Inclusion Axioms - GICs)

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## Part 1: Classes as Values

- In OWL DL nothing can be both a class and an individual
  - In classic Protégé and most frame languages everything is an individual of something
    - The class MetaClass is an instance of itself.
  - In OWL-Full a class can also be an individual
- Why the problem?
  - Paradoxes of self reference - undecidable statements are hard to avoid
    - Russell Paradox: The class of all classes that are not instances of themselves.
    - Liar Paradox (Epimenides paradox): Is the following statement true? "This statement is false"
- The logic is trickier than it looks
  - If you are interested in the theory look up Zermelo Frankel and/or Von Neuman set theory - or talk to our logician colleagues

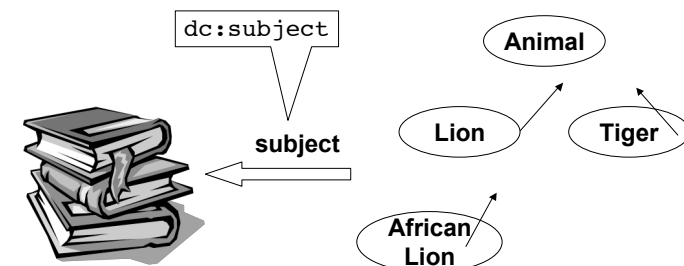
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## The classic application

- I want to index book / web pages / films ... according to what they are 'about'.
- The standard vocabulary for doing this in rdf is "Dublin Core" - namespace usually abbreviated to "dc:"

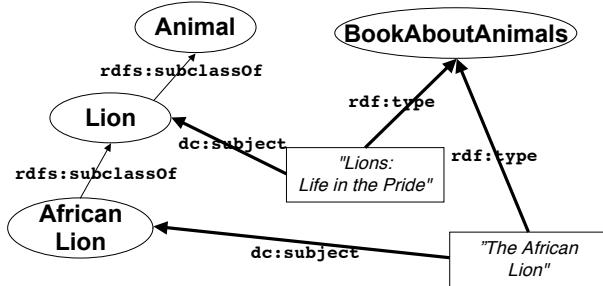
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## Using Classes as Property Values



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## Using Classes Directly As Values



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## Cannot do this directly in OWL 1.0

- Will use 'puns's as weak solution in OWL 1.1
- Best approximation in existing protégé
  - Name a an individual for each class with a suffix or naming-convention, e.g. lower case.
  - Provide the mirroring relation by hand or script
- There should be improved solutions coming

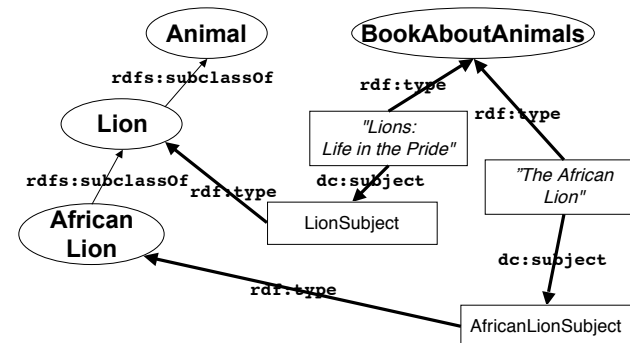
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## Approach 1: Considerations

- Compatible with OWL Full and RDF Schema
- Outside OWL DL
  - Because classes cannot be values in OWL-DL
    - Nothing can be both a class and and instance

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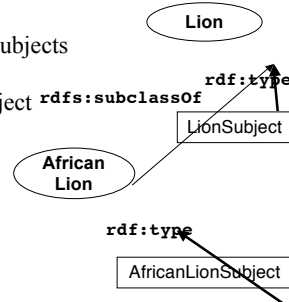
## Approach 2: Hierarchy of Subjects



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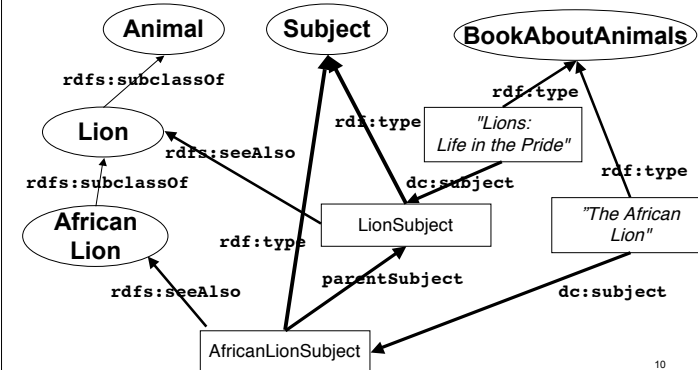
## Hierarchy of Subjects: Considerations

- Compatible with OWL DL
- Instances of class Lion are now subjects
- No direct relation between LionSubject and AfricalLionSubject
- Maintenance penalty



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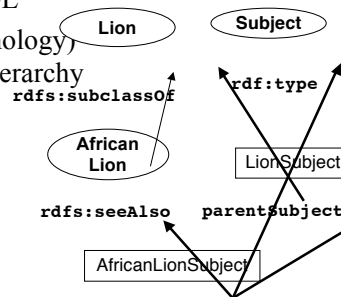
## Hierarchy of Subjects



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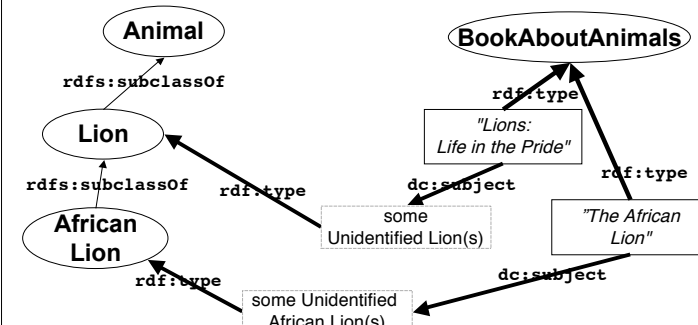
## Hierarchy of Subjects: Considerations

- Compatible with OWL DL
- Subject hierarchy (terminology) is independent of class hierarchy (rdfs:seeAlso)
- Maintenance penalty



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## Approach 3. Using members of a class as values



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## Protégé Examples of Approaches 2-3

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## Representation in Protégé

The screenshot shows the Protégé interface for the individual `life_of_the_pride`. On the left, a list of individuals includes `animal_class`, `book_class`, `born_free`, `elsie`, `life_of_the_pride` (selected), `lion_class`, `living_thing_class`, and `mammal_class`. The main area is divided into three panels:

- Individual Annotations:** A table with a 'Property' column and a 'Value' column. The entry for `comment` is 'The specific book "Life of the Pride"'.
 

Property	Value
comment	The specific book "Life of the Pride"
- Individual Types:** Shows 'Asserted types' with `Book` selected and 'Inferred types' which are empty.
- Individual Relationships:** Shows 'Asserted relationships' with a table entry for `dc-subject` pointing to `lion_class`.
 

Property	Value
dc-subject	lion_class

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## Class Hierarchy: Book about Lions

The screenshot shows the Protégé interface for the class `Book_about_lions`. On the left, an 'Asserted Class Hierarchy' tree shows the following structure:

- Thing
  - Class\_of\_classes
  - Domain\_entity
    - Living\_thing
      - Animal
        - Mammal
          - Lion
  - Oeuvre
    - Book
      - Book\_about\_a\_lion
      - Book\_about\_lions (selected)

The main area shows 'Class Annotations' for `Book_about_lions` with a table:

Property	Value
comme...	Any book that is about the class of lions - not some individual.

Below this is the 'Class Description' for `Book_about_lions`, showing 'Equivalent Class (Necessary & Sufficient Criteria)' as `Book` and 'Subclass Of (Necessary Criteria)' as `dc-subject value lion_class`.

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## Inference

The screenshot shows the Protégé interface for the individual `life_of_the_pride`, similar to slide 14, but with inference results. The 'Individual Types' panel now shows 'Inferred types' with `Book_about_lions` selected. The 'Individual Relationships' panel shows the same `dc-subject` relationship to `lion_class`.

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## Book about SOME Lion

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## A Book about a Lion “Born Free”

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## Inference

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## Considerations

- Compatible with OWL DL
- Interpretation: the subject is one or more specific lions, rather than the Lion class
- Can use a DL reasoner to classify specific books
- Manchester’s preferred solution
  - ... but others disagree

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## Part 2 Defined Classes with Necessary Conditions

- OWL allows the same class to be defined and have additional necessary conditions
  - Protégé OWL has made this easy to do

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## Defined classes with necessary conditions

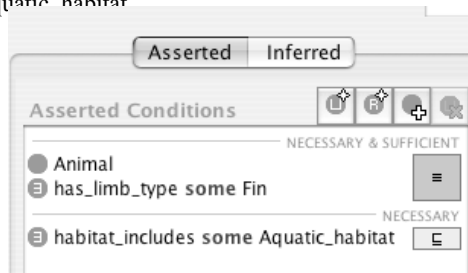
- What does it mean to have both kinds of restrictions
  - Necessary and Sufficient
  - Necessary
- `Animal_with_fins =`  
`Animal AND has_limb_type Fins`  
`==>`  
`habitat_includes someValuesFrom Aquatic_habitat`

**Vocabulary: “Aquatic” - having to do with water.**

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## Defined classes with necessary conditions

- Effectively such classes are rules or axioms
  - “Any animal with fins, has a habitat that includes includes some Aquatic\_habitat”



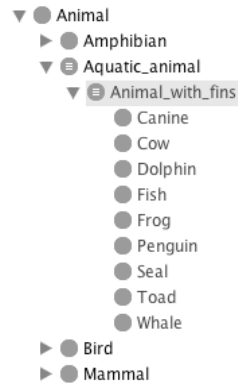
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## SubclassOf means “Necessarily implies”

- Protégé OWL necessary statements necessary implications
  - Equivalent to subclass axioms
    - In fact the interface will move the class under the subclass
- Very strong statement
  - Any animal, without exception, that has fins lives in aquatic habitat
    - Think about Toads - do their habitats include aquatic?
      - The properties were phrased carefully
- Therefore defined classes with necessary statements are called “General Inclusion Axioms”
  - They are a general way of writing axioms about subsumption (“inclusion”)

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Subsumption means necessary implication - the classifier produces



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## Debugging & GICs

- If a definition implies that something is classified under it that conflicts with its necessary conditions
  - The classifier will not show the classification
    - It will just show that the class is unsatisfiable but will not move it.
  - Therefore, although powerful, such constructs can be hard to debug

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## Part 3: A Ridiculously Brief Glance at Representing Time & Space

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## Extents, Intervals, and Ordering

- “Extent” is a general term for a point, interval, area, volume, etc. in space and/or time
- Time comes with natural coordinates
  - Many spatial measures are also laid out with coordinates
- Timed is concerned with points and interval  
Space with points, intervals, areas, and volumes
- Most temporal and spatial reasoning beyond OWL

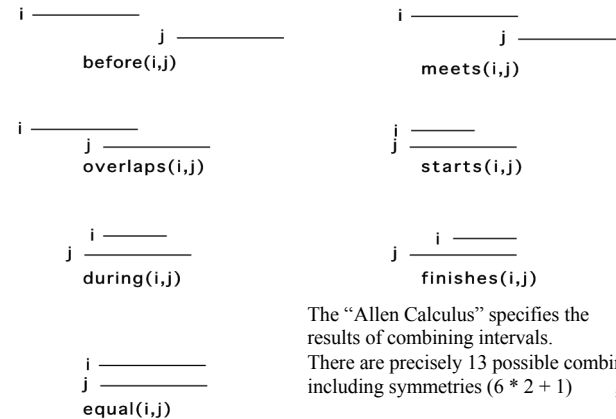
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## A few things you should know Axioms of Ordering of time or lines

- For points in an ordered one-dimensional space
  - Anti-symmetry  
 $X < Y \rightarrow \neg(Y < X)$
  - Transitivity  
 $X < Y \ \& \ Y < Z \rightarrow X < Z$
  - Totality  
 $X < Y \vee Y < X \vee X = Y$

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## For an Ordered One Dimensional Space Relations between Intervals



The “Allen Calculus” specifies the results of combining intervals. There are precisely 13 possible combinations including symmetries ( $6 * 2 + 1$ )

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## Exercise

- Using the diagrams on the previous slide, write down the axioms that should apply to the relations between intervals
  - $r1(X,Y) \ \& \ r2(Y,Z) \rightarrow r?(X,Z)$ 
    - e.g.  
 $\text{before}(X,Y) \ \& \ \text{before}(Y,Z) \rightarrow \text{before}(X,Z)$

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## Points and Intervals

- Time representations are either point based or interval based
  - A point can be viewed as:
    - An interval of zero length
    - One of the set of ordered things that make up an interval.
  - Points can be:
    - Contained in intervals
    - The start or end of the interval
      - $\text{start}(I)$  or  $\text{end}(I)$

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## Classic Situation Calculus Time, Situations, and Fluents

- Situation = a cross section of time
- Representation as parameter
  - “The radio was on at 9:00”  
*on(radio, S9:00)*
- Representation by fluents (things that can be true in situations)
  - “the radio was on at 9:00”  
*true\_in(s9:00, on(radio))*

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## Basic Assumptions

- There is an integral measure *clock time*
  - The differential measure of clock time is *duration*
- Intervals of clock times are *sets of clock times*
  - “Kennedy was president throughout 1962”  
 $S \in \text{year\_1962} \Leftrightarrow \text{kennedy} = \text{value\_in}(S, \text{president}(\text{us}))$
  - Intervals of clock times have *durations*

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## Events, States and Fluents

- Fluents refer to time points and may be of three types:
  - Things that can have values - *states*
    - NB “state” is used differently by other authors!
  - Things that can occur - *events*
  - Things that change things - *processes*
    - Davis defines processes as a special case of state which can be *active* or *inactive*

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## *Processes and Events* Alternative View

- *Processes* have duration and correspond to intervals and have positive duration.
- *Events* correspond to points and have zero duration.
- *States* have values and may hold those values and have a duration but the duration may be zero.
  - In most ontologies states must correspond to intervals, though the intervals may be of zero length.

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## What is an event? A process?

- He sat down at three o'clock sharp.
- He sat down slowly and carefully.
- He was so stiff that it took him nearly a half a minute to sit down
- He sat down before the meeting.
  
- The birthday party took place on Tuesday
- The birthday party lasted three hours.
- The birthday party was the biggest event of the season

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## Situations and OWL/DLs

- Full situation calculus beyond OWL or DLs
  - and even to attempt it need concrete data types
- Can use the idea of a situation
  - If using an event-based view of time
    - The class of situations in which someone is sitting down at 18:00
    - `Sitting_at_1800`  $\hat{=}$  Situation and (hasFluent someValuesFrom SittingProcess ) and (occursAt someValuesFrom (Event and occursAt value 1800)))

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## Situations and OWL/DLs (cont)

- if using an interval based view of time
  - `Sitting_between_1800_and_1801`  $\hat{=}$  Situation and (hasFluent someValuesFrom SittingProcess) and (occurs\_during someValuesFrom (Interval and (hasStartTime value 1800) and (hasEndTime value 1801)))

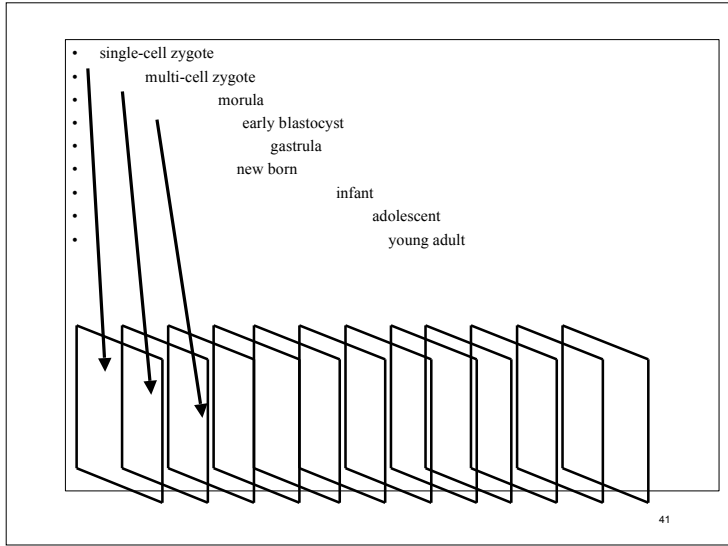
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## Snaps and Spans 3D and 4D views Yet another View

- Another version is to index by time
  - A “span” is entire history of an entity through time
    - Spans are intrinsically four dimensional
  - A “snap” is a cross section of a span at a point in time.
    - Qualities of continuants are dependent on the SNAP and change in the course of a SPAN
      - e.g. an Apple can be green in one SNAP and red in a later SNAP
  - A “situation” is a piece of situated information in a 4-D universe; a “Snap” is a three D section of a 4 d entity

Due to Barry Smith et al  
(google “Barry Smith”)

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## The Future of Time in OWL

- Might also represent ordering of time or intervals, but
  - most useful applications require both concrete domains and individuals
  - highly speculative at this time
  - but description logics are closely related to formally to temporal logics, so ...