OWL Pizzas:

Practical Experience of Teaching OWL-DL: Common Errors & Common Patterns

Alan Rector¹, Nick Drummond¹, Matthew Horridge¹, Jeremy Rogers¹, Holger Knublauch², Robert Stevens¹, Hai Wang¹, Chris Wroe¹

¹Information Management Group / Bio Health Informatics Forum Department of Computer Science, University of Manchester

²Stanford Medical Informatics, Stanford University

rector@cs.man.ac.uk co-ode-admin@cs.man.ac.uk

www.co-ode.org protege.stanford.org

















Why do so few people use OWL and DLs? Why so little use of classifiers? Is part of the answer that...

- OWL/DLs run counter to common intuitions from
 - Databases, UML, query languages (including RDQL)
 - Logic programming & rule systems, e.g. JESS, PAL
 - Frame systems more difference than at first appears
 - Object oriented programming
- Can Tools can help?
 - Can we use tutorials and training to gather requirement?
 - All examples here have occurred repeatedly in practice in tutorials or in live ontology construction often by experts in other formalisms
 - Part of the requirements gathering for the Protégé-OWL interface

















OWL Pizzas Tutorial

- Designed to address common errors
 - We have seen lots of experienced people make the same simple mistakes
- Why Pizzas?
 - Naturally combinatorial
 - No serious ontological issues
 - Familiar and fun (at least to western audiences)
 - Easy to illustrate most problems
- Extended version
 - See 120 pg 'textbook' version on http://www.co-ode.org

















Issues and common errors

- Open world reasoning
 - Domain and range constraints as axioms
 - Trivial satisfiability of universal restrictions
 - Subsumption ("is kind of") as necessary implication
- Unfamiliar constructs confusing notation/terminology
 - Confusion of universal (allValuesFrom) rather than existential restrictions (someValuesFrom)
 - Need for explicit disjointness axioms
- Errors in understanding common logical constructs
 - Confusing 'and' and 'or'
 - Defined vs primitive classes & conversion between them
 - Use of subclass axioms as rules
- Understanding the effect of classification
 - What to do when it all turns red debugging
 - Explaining classification

















Open World Reasoning "Vegetarian Pizzas"

The menu says that:

 "Margherita pizzas have tomato and mozzarella toppings"

 "Vegetarian pizzas have no meat or fish toppings"

What's it mean?









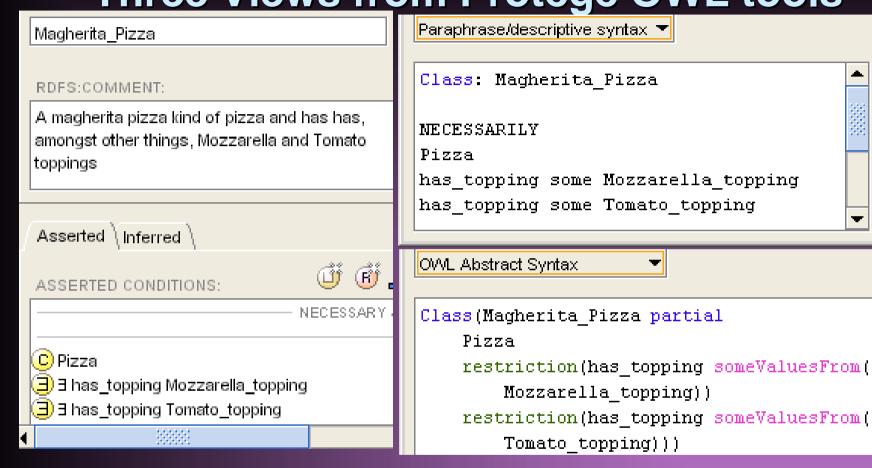








Three Views from Protégé OWL tools











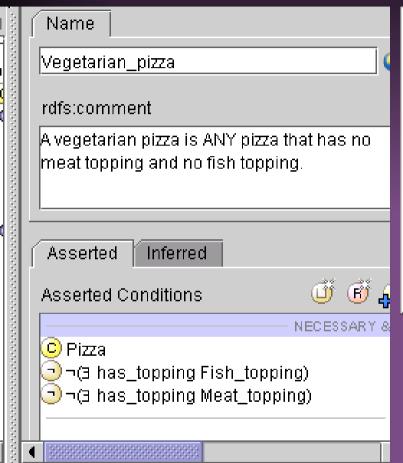


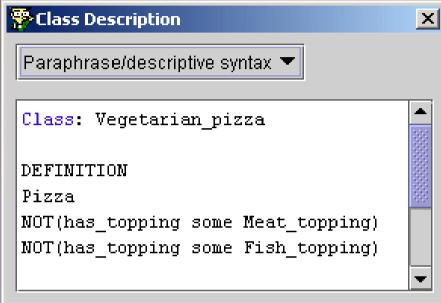






Vegetarian Pizza















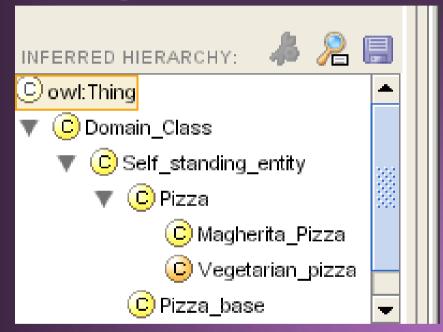






Is a Margherita Pizza a Vegetarian Pizza?

Not according to classifier



And not according to the full paraphrases formulated carefully

















Open World Reasoning Vegetarian & Margherita Pizzas

• "A vegetarian pizza is any pizza that, amongst other things,
does not have any meat topping and does not have any fish topping"

• "A margherita pizza is a pizza and, amongst other things,

has *some* tomato topping *and* has *some* mozarella topping"











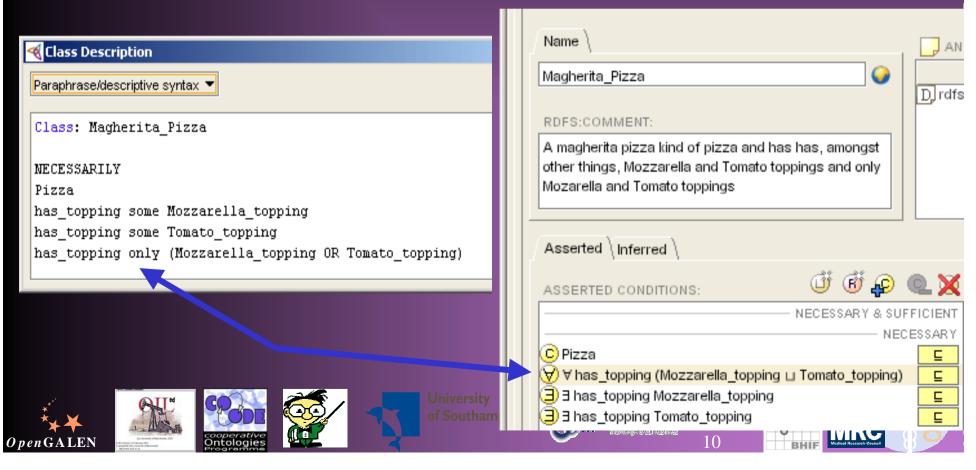






Add "Closure Axiom"

- "A Margherita pizza has tomato and cheese toppings and only tomato and cheese toppings"
 - i.e. "A Margherita pizza has tomato and cheese toppings and only toppings that are tomato or cheese"
 - Tedious to create by hand, so provide automatic generation in tool



Now Classifies as Intended



 Provided: Toppings mutually disjoint

















Domain & Range Constraints

- Actually axioms
 - Property P range(RangeClass)means
 - owl:Thing restriction(P allValuesFrom RangeClass)
 - Property P domain(DomainClass)means
 - owl:Thing restriction(inverse(P) allValuesFrom DomainClass)

















Non-Obvious Consequences

- Range constraint violations unsatisfiable or ignored
 - If filler and RangeClass are disjoint: unsatisfiable
 - Otherwise nothing happens!
- Domain constraint violations unsatisfiable or coerced
 - If subject and DomainClass are disjoint: unsatisfiable
 - Otherwise, subject reclassified (coerced) to kind of DomainClass!
- Furthermore cannot be fully checked before classification
 - although tools can issue warnings.

















Example of Coercion by Domain violation

has_topping: domain(Pizza) range(Pizza_topping)

```
class Ice_cream_cone
has_topping some Ice_cream
```

- If Ice_cream_cone and Pizza are not disjoint:
 - lce_cream_cone is classified as a kind of Pizza...but: lce_cream is not classified as a kind of Pizza_topping
 - Have shown that:
 all Ice_cream_cones are a kinds of Pizzas,
 but only that:
 some Ice_cream is a kind of Pizza topping
 - Only domain constraints can cause reclassification
 ... by now most people are very confused need lots of examples & back to basics

















Subsumption means necessary implication

• "B is a kind of A"
means
"All Bs are As"

- From "Some Bs are As" we can deduce very little of interest in DL terms
 - » "some ice_creams are pizza_toppings" says nothing about "all ice creams"

















Trivial Satisfiability: More unintuitive results

- An existential (someValuesFrom) restriction with an empty filler makes no sense:
 - is unsatisfiable if its filler is unsatisfiable
- A Universal (allValuesFrom) restriction with an unsatisfiable filler is trivially satisfiable
 - provided there is no way to infer a existence of a filler
 - Leads to errors being missed and then appearing later

















Examples of Trivial Satisfaction

Unsatisfiable filler:

```
disjoint(Meat_topping Fish_topping)
class(Protein_lovers_pizza complete
  has_topping allValuesfrom (Meat_topping and Fish_topping))
```

- i.e. intersectionOf(Meat_topping, Fish_topping)
- i.e. only something that is both (Meat_topping and fish_topping)
- Both legal unless/until there is an axiom such as: Pizza has_topping someValuesFrom Pizza_topping
 - i.e. "All pizzas have at least one topping"











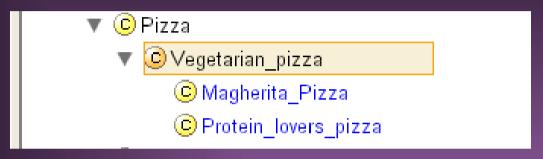






Worse, Trivially Satisfied Restrictions Classify under Anything

Protein_lovers_pizza is a kind of Vegetarian_Pizza!



- Until we add: Pizza has_topping some Pizza_topping
 - "All pizzas have some topping"



"Only
does not
imply
some!"













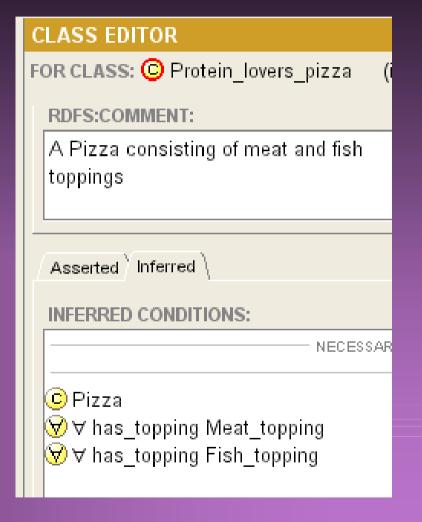




The trouble with confusing "some" with "only" some Values From with all Values From

- It works for a while
 - The student defining
 Protein_lovers_pizza thought they
 were defining a pizza with meat
 toppings and fish toppings

• Errors only show up later when existentials are added elsewhere



















The trouble with confusing "some" with "only" some Values From with all Values From

- Even classification seems to work at first
 - class(Meat_lovers_pizza complete has_topping only Meat_topping)



- So people continue complacently
 - Until the unexpected happens, e.g.
 - It is also classified as a kind of vegetarian pizza
 - It is made unsatisfiable by an existential axiom someplace

















Defined vs Primitive Classes

- In OWL the difference is a single keyword
 - "partial" vs "complete"
- In OilEd it was a single button
 - "subclass" vs "same class as" or "partial" vs "complete"
- Also...

Any necessary restrictions on defined classes must appear in separate subclassOf axioms

- Breaks the object oriented paradigm
 - Hides information about the class on a different pane
- Makes migrating a primitive class to a defined class tedious
 - Unless all restrictions become part of the definition
- Makes subclass axioms for implication hard to understand









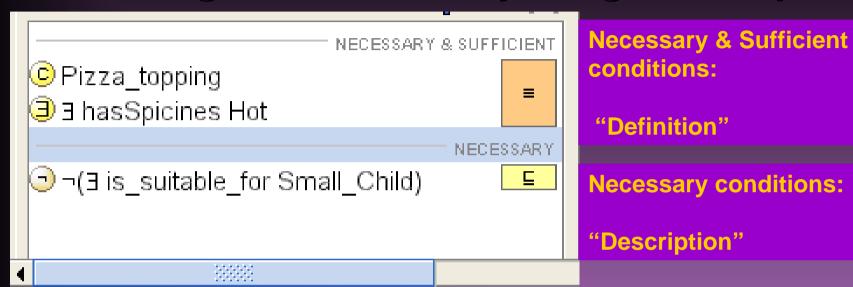








Protégé-OWL – Everything in one place



Spicy_Pizza_topping
 Necessary & Sufficient:
 Pizza_topping &
 has_spiciness some Hot
 Necessarily also
 Not suitable_for any Small_child

















Defined classes

Have necessary and sufficient conditions

Primitive classes

- Have only necessary conditions
 - The necessary and sufficient space is empty

















At least one **Defined Necessary & Sufficient** condition ECESSARY & SUFFICIENT 🕒 Pizza _া ¬(∃ has_topping Fish_topping) \equiv ¬(∃ has_topping Meat_topping) NECESSARY No 333333 **Necessary & Sufficient Primitive** conditions ▲HECESSARY & SUFFICIENT NECESSARY C) Pizza ∀ has_topping (Mozzarella_topping □ Tomato_topping) (日) 🗄 has topping Mozzarella topping ∃ has_topping Tomato_topping Ε 33333 CLEF









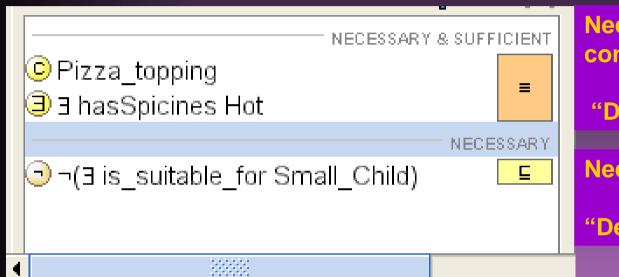








Defined classes with necessary conditions



Necessary & Sufficient conditions:

"Definition"

Necessary conditions:

"Description"

- In effect this is a rule
 - IF Pizza_toping and hasSpiciness some Hot THEN not suitable_for any small_child
 - Easier to understand than separate subclass axioms.









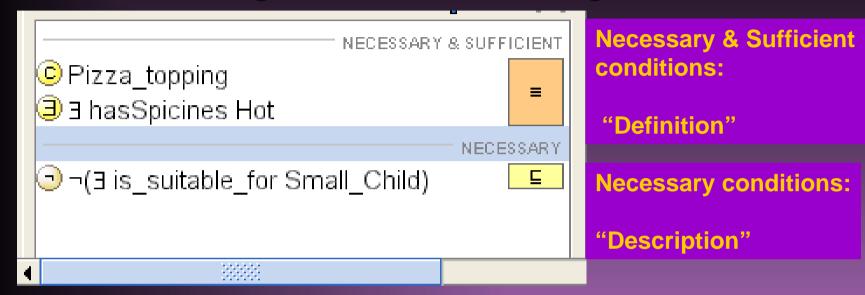








Protégé-OWL – Moving Conditions



- A common operation so:
 - Cut & Paste
 - Drag and Drop
 - One click convert to/from defined/primitive class











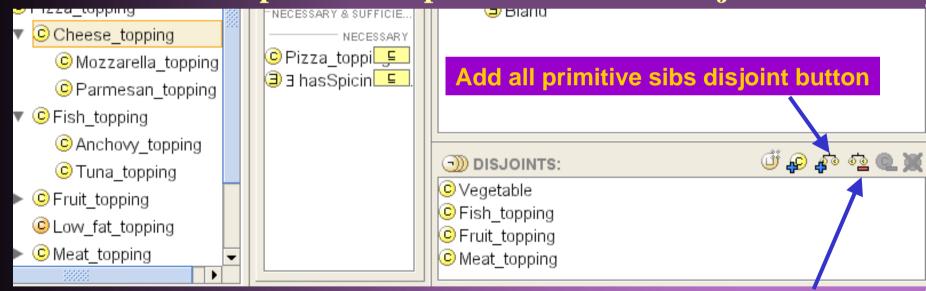






Managing Disjointness

- Basic; Must be explicit; Easy to forget So make it easy to do
 - Disjoint primitive siblings button
 - "Create group of classes" Wizard
 - Annotate parent all primitive children disjoint



Remove all primitive sibs disjoint buttor









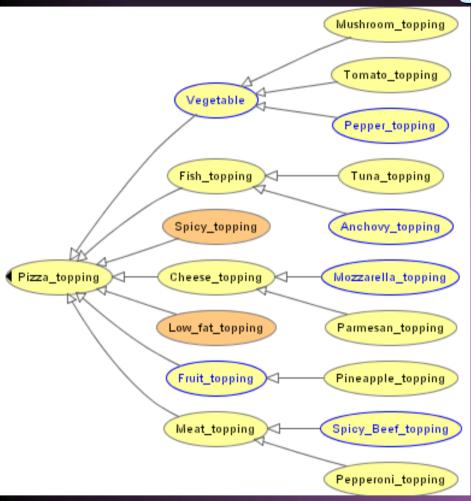








Understanding Classification



- Asserted
 - Simple tree
 - Defined (orange) classes have no children











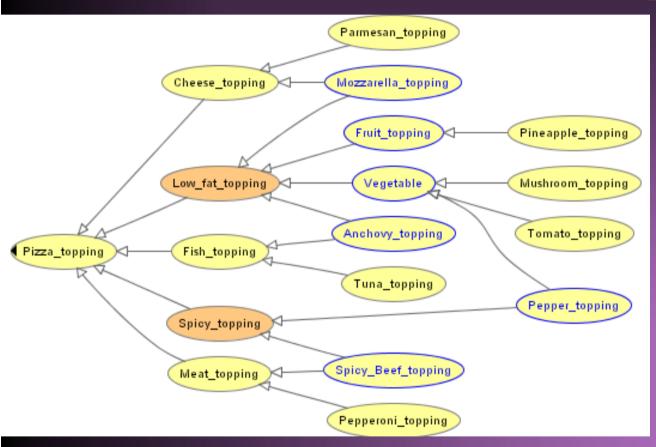






Understanding classification

Inferred



- Polyhierarchy
 - Defined (orange) classes have children

















What to do when "Its all turned red"

Don't Panic!

- Unsatisfiability propagates so trace it to its source
 - Any class with an unsatisfiable filler in a someValuesFor condition is unsatisfiable
 - Any *subclass* of an unsatisfiable class is unsatisfiable
- Only a few possible sources
 - Violation of disjoint axioms
 - Unsatisfiable expressions
 - Confusion of "and" and "or"
 - Violation of a universal (allValuesFrom) constraint (including range and domain constraints)
 - Unsatisfiable domain or range constraints
- Tools coming RSN









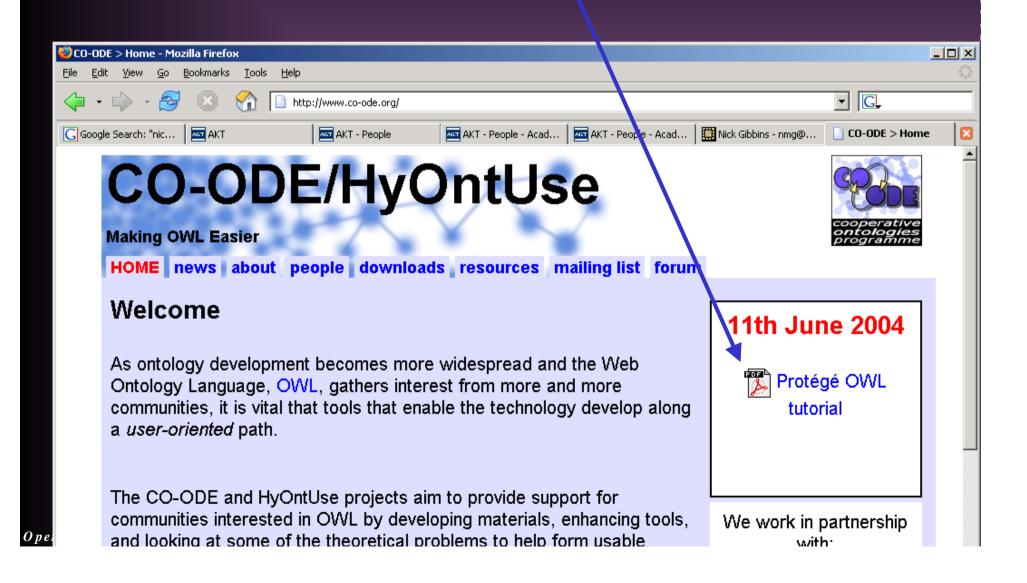








Web Site version 120 pp "Text book style" www.co-ode.org





What's it Mean?

Paraphrases help clarify meaning

- someValuesFrom
- allValuesFrom
- complete
- partial
- negation
- intersection
- union
- not...someValuesFrom
- not...allValuesfrom
- open world

```
"some"
```

- "only"
- "A ... is any ... that..."
- "All ... are...have..."
- "does not have ... any..."
- "and" / "and also"
- "or" / "and/or"
- "not...any"
- "does not ...have only..."
- "amongst other things"















